

# Cataract & Eye Center of Cleburne

## Personal Information (please print)

Name \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ M/F \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_

Employer \_\_\_\_\_ Phone# \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

Marital Status: Single / Married Spouse Name \_\_\_\_\_ Wk# \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

**Primary Physician:** \_\_\_\_\_ Phone Number: \_\_\_\_\_

**REFERRED BY:** Friend/Relative/Doctor \_\_\_\_\_  
Name

Yellow Pages/Newspaper/Other(list) \_\_\_\_\_

## **COMPLETE IF PATIENT IS UNDER THE AGE OF 18 OR A FULL TIME STUDENT**

Name of Father \_\_\_\_\_ Employer \_\_\_\_\_

Work Address \_\_\_\_\_ Work Phone \_\_\_\_\_

Name of Mother \_\_\_\_\_ Employer \_\_\_\_\_

Work Address \_\_\_\_\_ Work Phone \_\_\_\_\_

## **INSURANCE INFORMATION**

Medicare# \_\_\_\_\_ Medicaid# \_\_\_\_\_

Workers compensation (job injury) to whom is bill to be sent? \_\_\_\_\_

Other Medical Insurance \_\_\_\_\_

Subscribers Name \_\_\_\_\_ DOB: \_\_\_\_\_

SS# of subscriber \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Employer \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_

## **Who to notify in emergency (nearest relative or friend)?**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

## **FINANCIAL ASSIGNMENT AND AGREEMENT:**

1. Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance, or any other balance not paid for by your insurance.**

2. **IN ORDER TO CONTROL YOUR COST OF BILLING, WE REQUEST THAT YOUR CHARGES FOR OFFICE VISITS BE PAID AT THE CONCLUSION OF EACH VISIT UNLESS YOU ARE COVERED BY MEDICARE.**

3. I request that payment of authorized Medicare and/or insurance benefits be made on my behalf for any services furnished me. I authorize any holder of medical information about me to release to the Health Care Financing Administration, its agents, or any insurance carrier I may have, My information needed to determine these benefits payable for related services.

4. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure the payment.

**Patients Signature (Parent if a minor)** \_\_\_\_\_ **Date** \_\_\_\_\_

# PATIENT CONSENT FORM

## Cataract Eye Center of Cleburne

### **Patient consent for use and disclosure of protected health information.**

I hereby give my consent for Cataract & Eye Center to use and disclose protected health information (PHI) about me to carry out treatment, payment and health care operations. The Notice of Privacy Practices provided by Cataract & Eye Center describes such uses and disclosures more completely.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Cataract & Eye Center reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Cataract & Eye Center, 1665 Woodard Ave, Cleburne, TX 76033.

With this consent, Cataract & Eye Center may call my home or other alternative location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out health care operations, such as appointment reminders, insurance items and any calls pertaining to my clinical care, including laboratory test results, among others.

With this consent, Cataract & Eye Center may mail to my home or other alternative location any items that assist the practice in carrying out health care operations, such as appointment reminder cards and patient statements as long as they are marked "Personal and Confidential."

By signing this form, I am consenting to allow Cataract & Eye Center to use and disclose my PHI to carry out health care operations. I have the right to request that Cataract & Eye Center restrict how it uses or discloses my PHI. The practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Cataract & Eye Center may decline to provide treatment to me.

Signed by: \_\_\_\_\_

**Signature of Patient or Legal Guardian**

**Date**

**Relationship to Patient**

\_\_\_\_\_  
**Print Patient's Name**

\_\_\_\_\_  
**Print Name of Legal Guardian, if applicable**

**INFORMATION RELEASE FORM**

I, \_\_\_\_\_, authorize  
**Please print name**

Cataract & Eye Center of Cleburne to release medical information  
to the below named persons. This authorization will be valid for  
the length of 6 months or until I revoke it in writing.

**Signature: \_\_\_\_\_ Date \_\_\_\_\_**

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_____ Name	_____ Phone	_____ Relationship
_____ Name	_____ Phone	_____ Relationship
_____ Name	_____ Phone	_____ Relationship
_____ Name	_____ Phone	_____ Relationship
_____ Name	_____ Phone	_____ Relationship

# Cataract & Eye Center of Cleburne

Steve G. Surratt, M.D.

**PLEASE READ THE FOLLOWING:**

## **Billing Policies For Refraction**

- Your signature below states that you understand that **if** you are refracted you are responsible for the refraction charge.
- A "refraction" is a measurement of the lens power necessary to prescribe glasses or other corrective lenses.
- This procedure **is not covered** by most insurance plans including Medicare.
- The fee for refraction is \$35.00 and is due at the time of service.

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Patient Signature

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Date

**CATARACT AND EYE CENTER OF CLEBURNE**

**NAME** \_\_\_\_\_ **DATE** \_\_\_\_\_

**1. CHIEF COMPLAINT:** Please state the problem you are having that we are seeing you for today.

\_\_\_\_\_

\_\_\_\_\_

**2. HISTORY OF PRESENT ILLNESS:** How did this condition happen? \_\_\_\_\_

\_\_\_\_\_

**3. EYE HISTORY: Circle conditions that apply to you.**

Glasses: Full time/ Distance / Reading ; Contacts: Hard / Soft ; Cataracts; Diabetes; Lazy Eye;

Poor Color Vision; Glaucoma; Retinal Detachment; Crossed Eyes; Poor Night Vision.

Previous Eye Surgery \_\_\_\_\_

Previous Eye Injury \_\_\_\_\_

Current Eye Medications \_\_\_\_\_

**4. FAMILY EYE HISTORY: Circle conditions that apply.**

Cataracts; Glaucoma; Diabetes; Retinal Detachment; Lazy Eye; Crossed Eyes; Blindness.

Other \_\_\_\_\_

**5. MEDICAL HISTORY: Circle any condition you have presently or have had previously.**

High Blood Pressure; Heart Attack; Stroke; Diabetes; Thyroid Disease; Asthma; Lung Disease; Arthritis;

Lupus; Cancer of \_\_\_\_\_; Migraines; High Cholesterol; Hepatitis; HIV or AIDS;

Previous Surgery other than eye: \_\_\_\_\_

Medications other than eye medications \_\_\_\_\_

Drug allergies \_\_\_\_\_

**6. SOCIAL HISTORY:** Smoking: No / Yes                      Alcohol: No / Yes  
Your current occupation: \_\_\_\_\_  
-If retired: former occupation: \_\_\_\_\_  
-If a student: current grade level: \_\_\_\_\_

**7. SYSTEM REVIEW: Please circle YES or NO. If YES, please explain.**

DOUBLE VISION	NO/YES _____
BLURRED VISION	NO/YES _____
FLOATERS	NO/YES _____
FLASHES OF LIGHT	NO/YES _____
TEARING	NO/YES _____
EYE IRRITATION	NO/YES _____
CHRONIC FEVER	NO/YES _____
UNEXPECTED WEIGHT GAIN OR LOSS	NO/YES _____
FATIGUE	NO/YES _____
EAR, NOSE, THROAT	NO/YES _____
HEART PROBLEMS	NO/YES _____
RESPIRATORY PROBLEMS	NO/YES _____
GASTROINTESTINAL PROBLEMS	NO/YES _____
URINARY PROBLEMS	NO/YES _____
SKIN PROBLEMS	NO/YES _____
MUSKULOSKELETAL PROBLEMS	NO/YES _____
NEUROLOGIC PROBLEMS	NO/YES _____
PSYCHIATRIC PROBLEMS	NO/YES _____
HEMATOLOGIC/LYMPHATIC PROBLEMS	NO/YES _____